

# IT ALL STARTS WITH YOU!



## DONOR INFORMATION

All information is held in the strictest confidence. Personal information is not sold or shared and is used by United Way for acknowledgment, tax receipt, and update purposes only.

# PLANNED GIVING DECLARATION OF INTENT

As an expression of my commitment to the community impact work of United Way of Pioneer Valley, I take pleasure in declaring my intention to Live United Forever by providing a gift through:

**MY WILL**

**STOCKS**

**A LIFE INSURANCE POLICY**

**A TRUST AGREEMENT**

**PROPERTY**

**OTHER**

**IN THE APPROXIMATE AMOUNT OF \$** \_\_\_\_\_ *(INDICATION OF AMOUNT OR PERCENTAGE IS OPTIONAL).*

## THIS GIFT WILL BE DESIGNATED FOR THE FOLLOWING PURPOSE

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**THIS GIFT WILL BE UNDESIGNATED, BUT SHOULD BE USED FOR A PURPOSE APPROVED BY THE UWPV BOARD OF DIRECTORS AT THE TIME OF THE GIFT.**

**SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**CONTACT INFORMATION:** \_\_\_\_\_

**ATTORNEY, CPA, OR OTHER PARTY'S NAME AND CONTACT INFORMATION:**

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**FOR MORE INFORMATION, PLEASE CONTACT:**

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